

CYNERGY

Financial Trust

City Scape Office Towers
One East Washington Street - Suite 500
Phoenix, AZ 85004

Sovereign/Bank Guarantee (SBG)

We are interested in providing project funding to Government of a country against Sovereign/Bank Guarantees (SBG) to help improve the quality life for people around the world. We offer an outstanding proposition for any particular governments that are prepared to issue a Sovereign/Bank Guarantee to support their citizen or humanitarian projects.

The process is not easy and requires meticulous planning. For example, if the government required \$1 Billion for a large scale infrastructure project, our Funders will provide the \$1 Billion funding through a trade program utilizing Sovereign/Bank Guarantee (SBG).

The Sovereign/Bank Guarantee must be an investment grade bond, with a minimum rating of Triple B plus (BBB+) by Standard & Poor's Ratings (S&P). Our Funder will accept the Sovereign/Bank Guarantee into a Joint Account between the Government & our Founder and take the Sovereign/Bank Guarantee into a trade program for over 40 weeks. The profits from the Trade Program will be split as agreed between the Government and our Funder.

The result is the Government of that country will end up receiving far more than it originally applied for through the excess profits from the Trade Program and **THE GOVERNMENT DO NOT NEED TO PAY THE MONEY BACK!**

There is NO cost to the country. NO cash is put up by the country

Below are the IMPORTANT Protocols to be followed for our Funder:

- (1). Funder **MUST** ultimately deal with the President / Prime Minister, the Minister of Finance and The Governor of the Central Bank
- (2). Funder **CANNOT & WILL NOT** solicit for projects or aide
- (3). The Government will need to detail **HOW** they will use the funds e.g.: Hospitals, Roads, Bridges etc. The Government must have a clear perspective & specific vision for the use of the funds

On acceptance of the proposal from the Government, our Funder will issue a set of guidelines and when the country is ready to accept, they sign the Protocol and the President / Prime Minister must issue a Request to Proceed. The Protocols will be reviewed by the Government's attorneys and when they have accepted, the Government will need to issue the Sovereign/Bank Guarantee.

The Sovereign/Bank Guarantee is then deposited in a joint account with our Funder, and our Funder will provide the Cash Grant matching the Sovereign/Bank Guarantee by taking the Guarantee into a Trade Program.

- The minimum Sovereign/Bank Guarantee Face Value is USD 100M and no maximum limit.
- The currency choice is Euro or United States Dollars.
- SBG Rating = BBB+ (Countries with rates below the minimum will be viewed on a case-by-case basis)
- Equity is negotiated and assigned to our f u n d e r .
- POP = Proof of Project = Relevant Ministry
- Guarantee = Country Central Bank = Sovereign/Bank Guarantee
- Process 45-60 Banking Days after Signing JV Contract Agreement

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Required Documents:

1. Corporate Profile / Establishment, Company's Track Records and Profile of Company Directors / CEO.
2. A Confirmation Letter from the Finance minister confirming that they are Ready, Willing and able to issue Government / Sovereign/Bank Guarantee to the credit facility provider alias Investor.
3. Proof of Government Approval Documents, Current Project's Ownership, its status & other information etc.
4. The Project Proposal, Executive Summary, Financial Statement or Bank's Details/Information, Technical Feasibility, Reports, Financial Projects, Cost Analysis etc.

***** Please note that Sovereign/Bank Guarantee is highly & strictly confidential information which is specifically meant only for a government of a particular country, therefore; We **WILL NOT** initiate first contact or telephone call to any particular high ranking government official(s) as stated above because that will be a violation of the non-solicitation laws. We **WILL NOT solicit** and we **WILL NOT commit** such act.

If you are interested, please furnish & submit **FULL DETAILS** including **COMPLETE INFORMATION** As clearly stated & written.